

Wolseley Group Retirement Benefits Plan

Expression of wish

You can change your nominated beneficiaries online at any time. Please only use this form if you are unable to log in to OneView: <https://v3.aptiaoneview.co.uk/WOLSELEYRBP/login>

Before you fill in this form, please read the notes overleaf.

1. My details

Full name

Date of birth / /

National Insurance number - - - -

Telephone

Email address

Home address

Postcode

2. My nominated beneficiaries' details

I nominate the following beneficiaries to receive any lump-sum benefits due from the Plan in the event of my death. I understand that by completing this nomination, it replaces any previous nomination.

If you wish to nominate more than four people, please complete and attach an additional form. If you are nominating more than one person, the proportions must total 100%.

Full name	Full name
Address	Address
Postcode	Postcode
Relationship to me (if any)	Relationship to me (if any)
Proportion* %	Proportion* %

Full name	Full name
Address	Address
Postcode	Postcode
Relationship to me (if any)	Relationship to me (if any)
Proportion* %	Proportion* %

*Please check that the total across all your beneficiaries adds up to 100%, otherwise your form will be rejected.

3. My declaration

- I understand that my nomination is an expression of my wishes and is not binding on the Trustee.
- I understand that I am supplying personal data about myself and others (which may include 'sensitive' data). I also understand that my expression of wish form may be held electronically.
- I understand that the Trustee will retain and use the information I have supplied for as long as necessary and may share it with the Plan's professional advisers in order to administer benefits as a result of my Plan membership.

Signature

Date

 / /

Notes

- You can also complete your expression of wish online by logging in to your OneView account at <https://v3.aptiaoneview.co.uk/WOLSELEYRBP/login>
- Your nominated beneficiaries can include your family, other relatives, dependants and any person or organisation (e.g. a charity).
- Lump sum death benefits under the Plan are paid at the discretion of the Trustee in line with the Plan Rules. The Trustee will give every consideration to your wishes, but your nomination is not legally binding.
- You can change your nomination at any time by completing a new expression of wish form. You are responsible for keeping your nomination up to date following any changes in your personal circumstances.

Data protection

In completing this form, you are providing personal information about yourself and your beneficiaries to the Trustee. Some of the information may be classed as 'personal data' or as 'special categories' data.

The Trustee is the data controller of all personal information held for Plan members and complies with data protection regulations. The Trustee only keeps information that is needed to administer the Plan. More details about how the Trustee keeps, processes and shares your data, and your rights relating to your data, are available in the Plan's privacy notice. You can see the privacy notice by logging in to OneView, or you can request a copy from Aptia.

To maintain the confidentiality of your nomination, the Trustee does not intend sending a privacy notice to anyone named on this form during your lifetime. You may provide them with a copy of the privacy notice if you wish.

Next step

Please return your completed form to Aptia, the Plan administrator:

Aptia
Maclaren House
Talbot Road
Stretford
Manchester M32 0FP